

POS Release Note 5.1.0.1

Bug Fixes:

	Description
13874	Fix Debtor/Member/Promoter still can be chosen even if they are inactive if enter their ID at barcode textbox.
13942	Fix POS receipt batch print default do not have system report.
13946	Fix missing Print Bar Code at customize button.
13949	Fix during remote HQ screen, system could not preview any report.
13956	Fix basic multi-UOM will get backorder if sell non base UOM.
13963	Fix Multi-Dimensional Pos Analysis Qty to exclude FOC Qty.
13972	Fix Pos Posting Journal Entry drill down to wrong document.
13977	Fix voucher filter by outlet is not working as intended.
14028	Fix POS Sales Order can still select E-wallet payment method at payment button.
14052	Fix Pos Sales report show duplicate value for Sales Order Delivery and filter not working.
14059	Fix debtor save/load layout will ignore UDF and always show UDF.
14060	Fix frontend view/print transaction with debtor from POS Transaction Viewer prompt TaxBranchID error.
14155	Fix frontend remark if input more than max length will get error.
14160	Fix edit inactive promotion will cause synchronize error.
14164	Fix E-Wallet BoostDirect do not have validation.
14302	Fix second display right click at column header will prompt error.
14437	Fix system does not block if the counter session already close for counter B (same terminal).

Enhancement:

ID	Description
11828	Add filter by custom payment at Custom Payment report.
13727	Add copy function at POS User Group Maintenance.
13755	Support migrate Hold Bill from POS3 to POS5.
13952	Support import fast selection menu settings from POS3 to POS5.
13960	Added sync by batch for Voucher, PosPricePlan and SerialNo.
14117	Enhance POS Plugin at POS Backend.

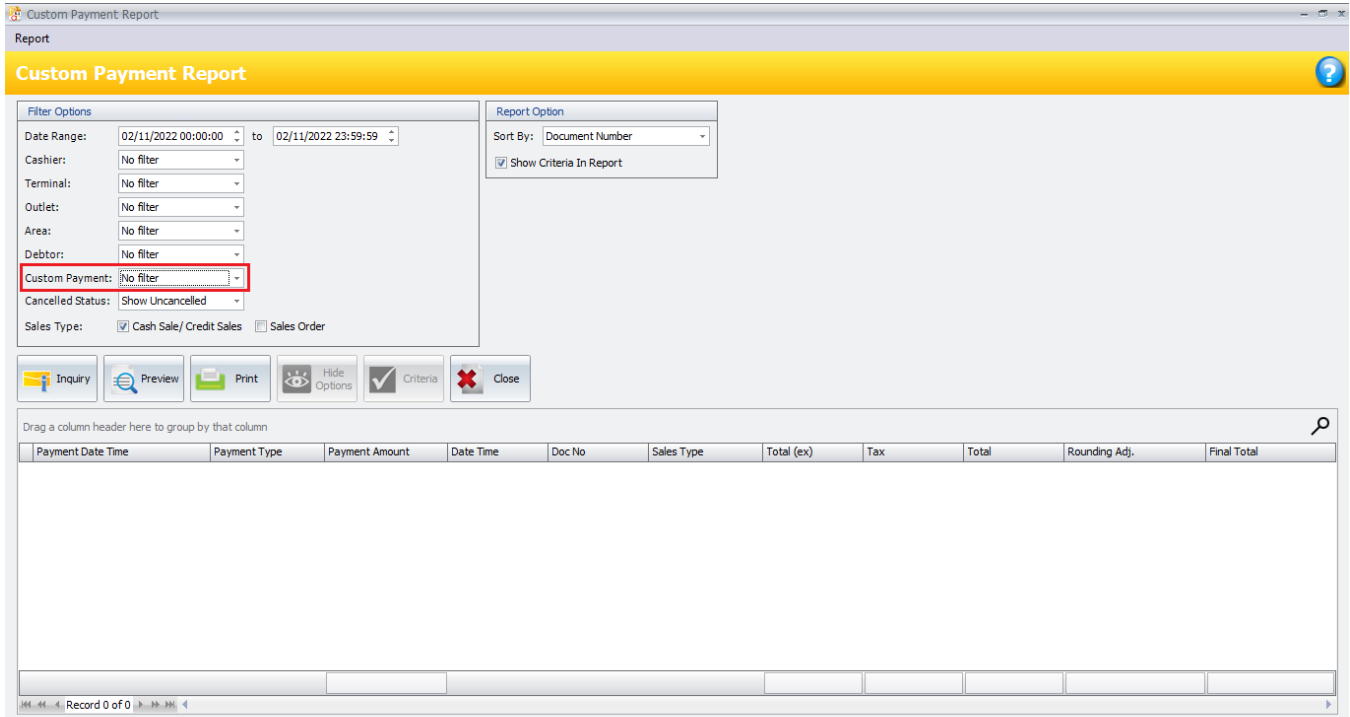
Document Prepared by Jacky

Last Modified 3rd November 2022

Highlights of Changes in 5.1.0.1

ID: 11828 Add filter by custom payment at Custom Payment Report.

In this version we have added custom payment filter to further enhance user report experience.



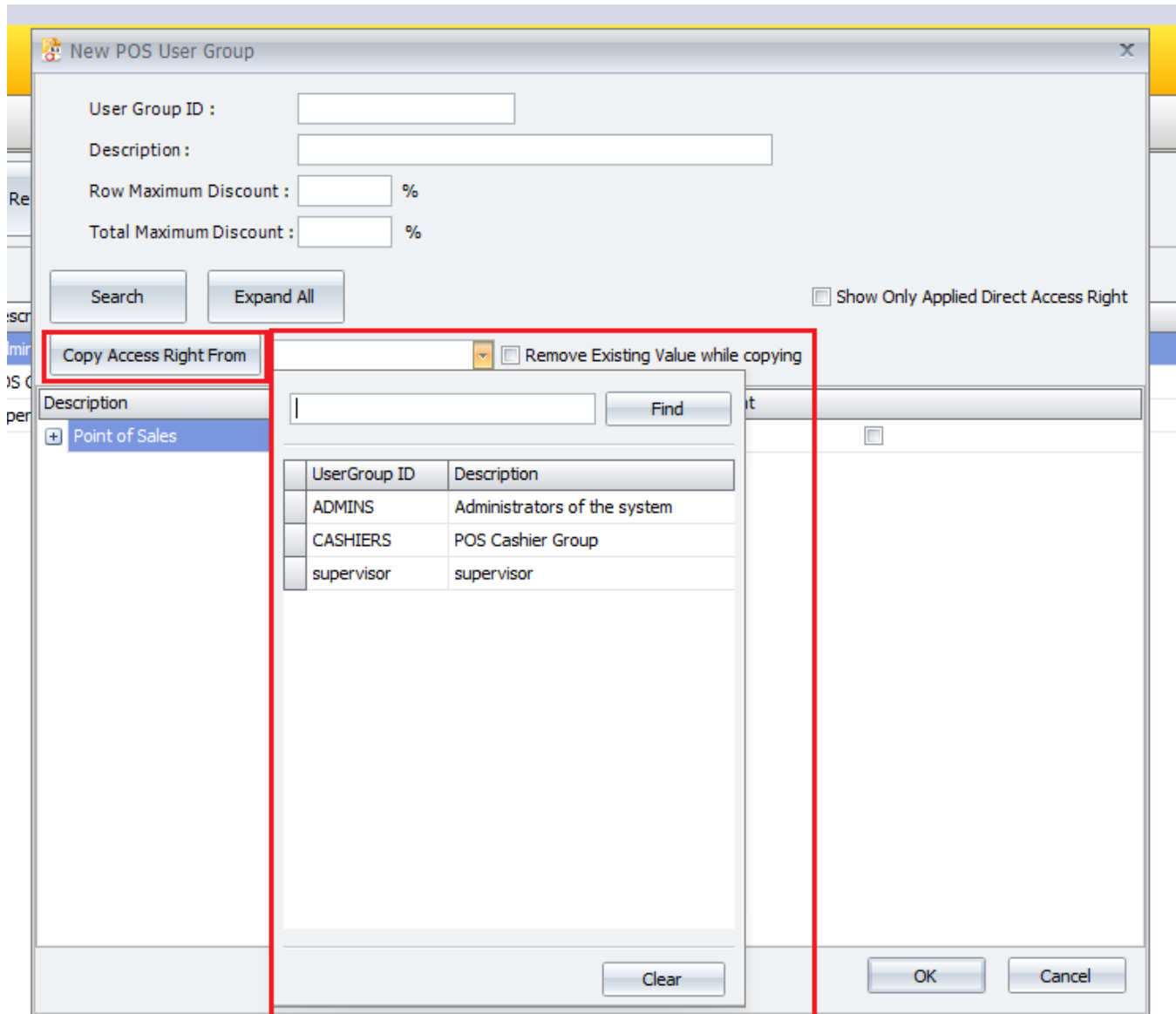
The screenshot displays the 'Custom Payment Report' window. The 'Filter Options' section includes a 'Custom Payment' dropdown menu, which is highlighted with a red box and currently set to 'No filter'. Other filters include Date Range, Cashier, Terminal, Outlet, Area, Debtor, and Cancelled Status. The 'Report Option' section shows 'Sort By' set to 'Document Number' and a checked 'Show Criteria In Report' option. Below the filters are buttons for Inquiry, Preview, Print, Hide Options, Criteria, and Close. The table below has columns for Payment Date Time, Payment Type, Payment Amount, Date Time, Doc No, Sales Type, Total (ex), Tax, Total, Rounding Adj., and Final Total. The status bar at the bottom indicates 'Record 0 of 0'.

ID: 13727 Add copy function at POS User Group Maintenance.

User now can copy access right from existing POS User Group. Those who wish to create a new set of access right now can set without starting from 0 again. They can just copy and edit the access right to their liking.

To access, go to **Point Of Sales > Maintenance > POS User Group Maintenance**.

Click on create or edit.

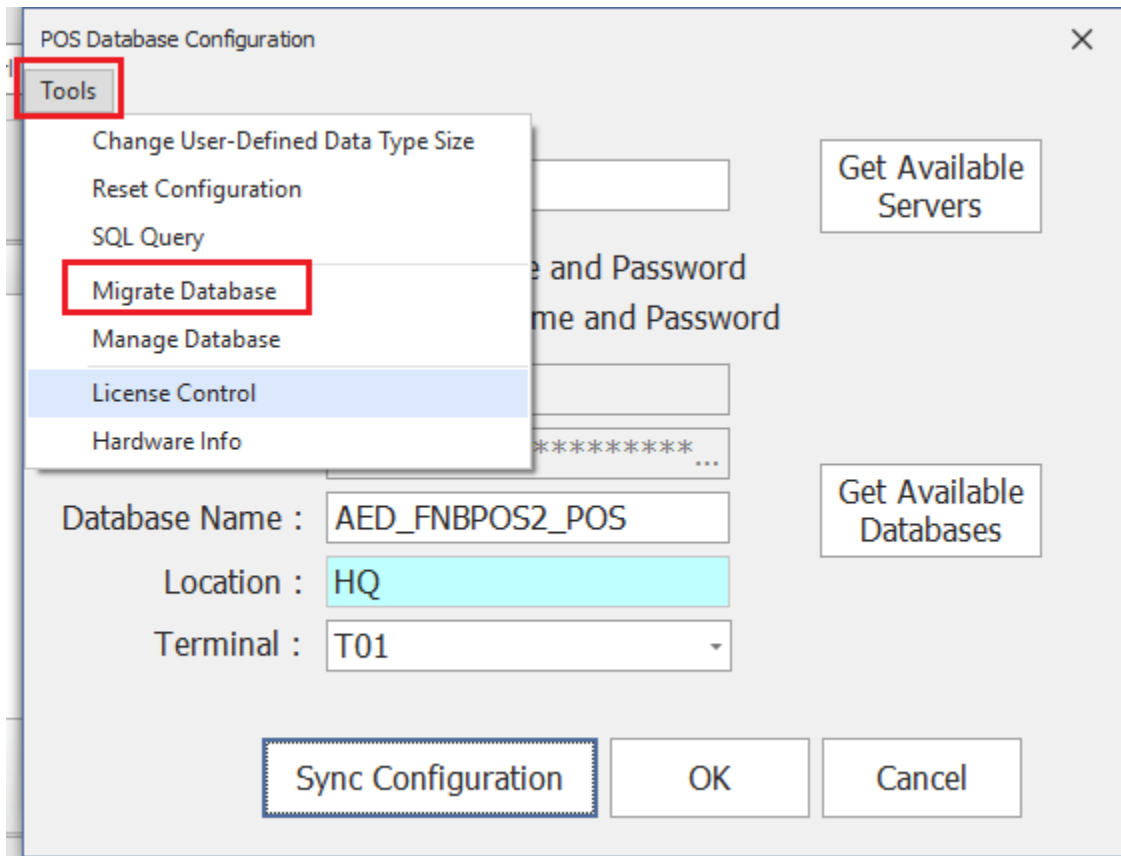


ID: 13755 Support migrate Hold Bill from POS3 to POS5.

Continuation from POS3 to POS5 migration, Hold Bill will also now be migrate to POS5 along with your transaction.

To migrate, at frontend, open your database configuration aka PosConfig.

Then go to **Toos > Migrate Database**



Then choose your POS3 database and then click on Find and Migrate.

Migrate database from POS 3.x

Step 1: Please choose your data source

Server Name : (local)\A2006 Get Available Servers

Use Default SA User Name and Password
 Use the following User Name and Password

User Name : sa

SA Password :

Database Name : AED_A Get Available Databases

Step 2: Find Pos Transaction

Date Range: 1/1/2022 to 30/11/2022 Find

Date Time	Doc No	Terminal ID	Sync
24/3/2022	T01-HB000010	T01	<input type="checkbox"/>
24/3/2022	T01-HB000011	T01	<input type="checkbox"/>
8/4/2022	T01-HB000012	T01	<input type="checkbox"/>
9/8/2022	T01-HB000018	T01	<input type="checkbox"/>
6/9/2022	T01-HB000019	T01	<input type="checkbox"/>
17/1/2022	T01-HB000009	T01	<input type="checkbox"/>

Record 1 of 6

Step 3: Migrating

Export Setting / Fast Selection Menu & Migrate User Report

Migrate

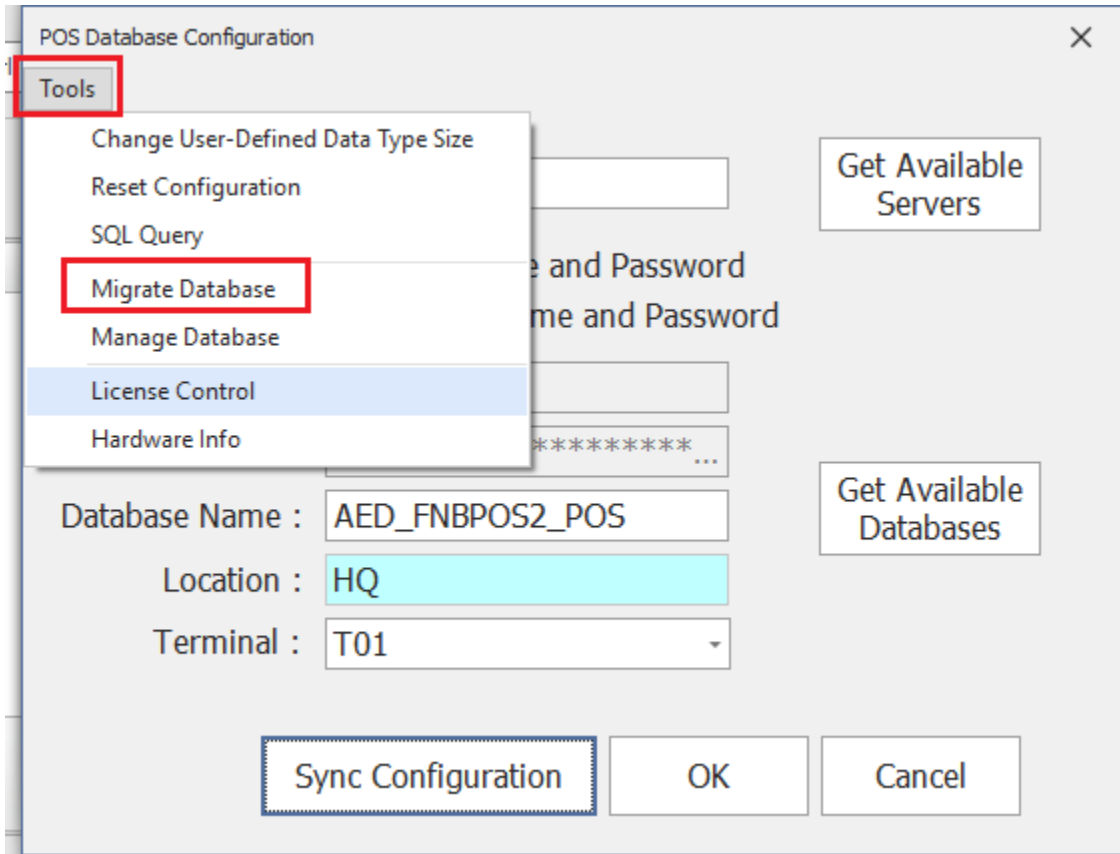
Close

ID: 13952 Support import fast selection menu settings from POS3 to POS5.

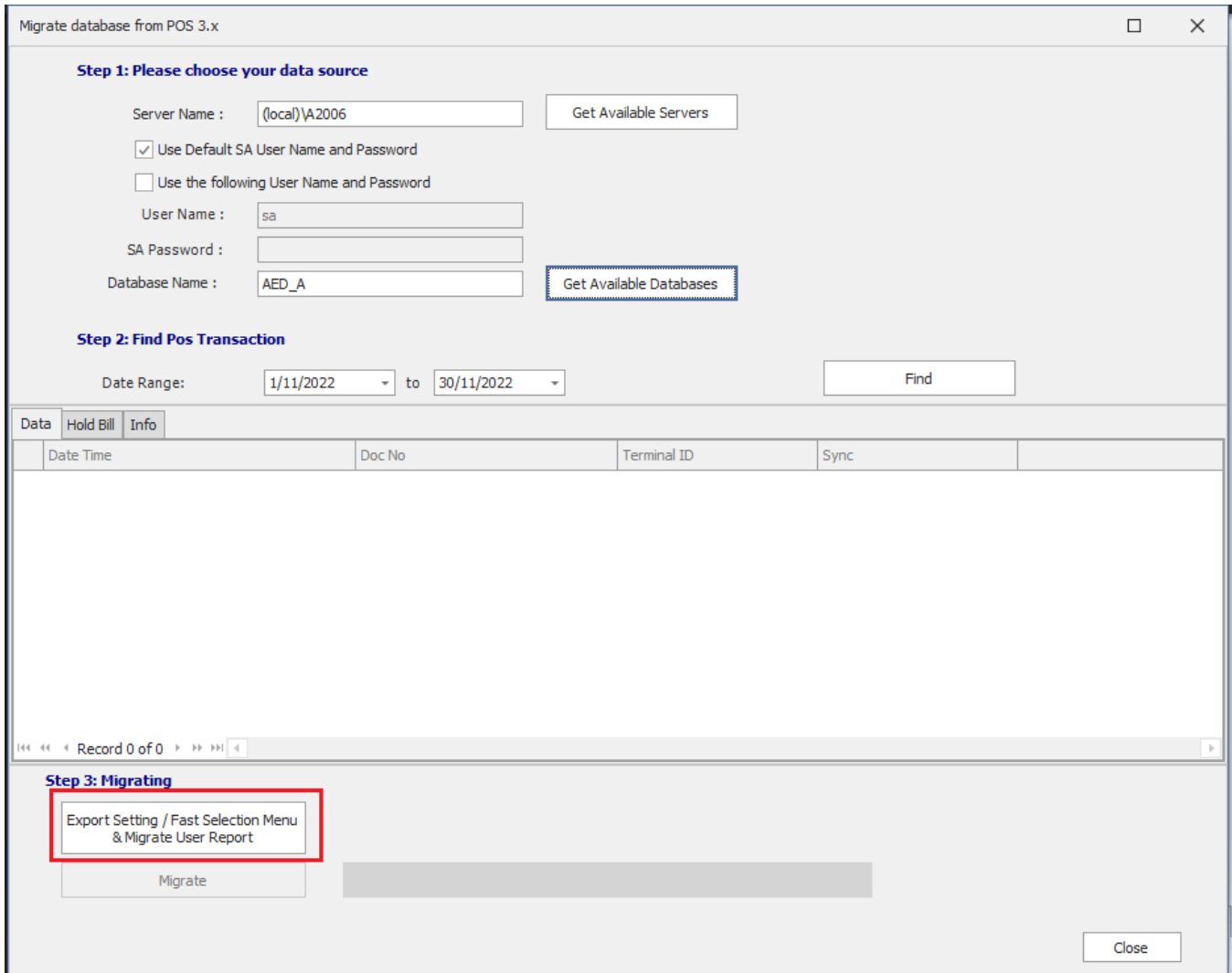
Those from POS3 upgraded to POS5 now no longer need to recreated their fast selection menu. We have now include export and import from POS3 to POS5.

To migrate, at frontend, open your database configuration aka PosConfig.

Then go to **Toos > Migrate Database**



Then choose your POS3 database and then click on **Export Setting / Fast Selection Menu & Migrate User Report**. We have merged the function to export and import terminal settings and migrate user report together with this new enhancement.



Migrate database from POS 3.x

Step 1: Please choose your data source

Server Name : (local)\A2006 Get Available Servers

Use Default SA User Name and Password
 Use the following User Name and Password

User Name : sa
SA Password :
Database Name : AED_A Get Available Databases

Step 2: Find Pos Transaction

Date Range: 1/11/2022 to 30/11/2022 Find

Data	Hold Bill	Info	
Date Time	Doc No	Terminal ID	Sync

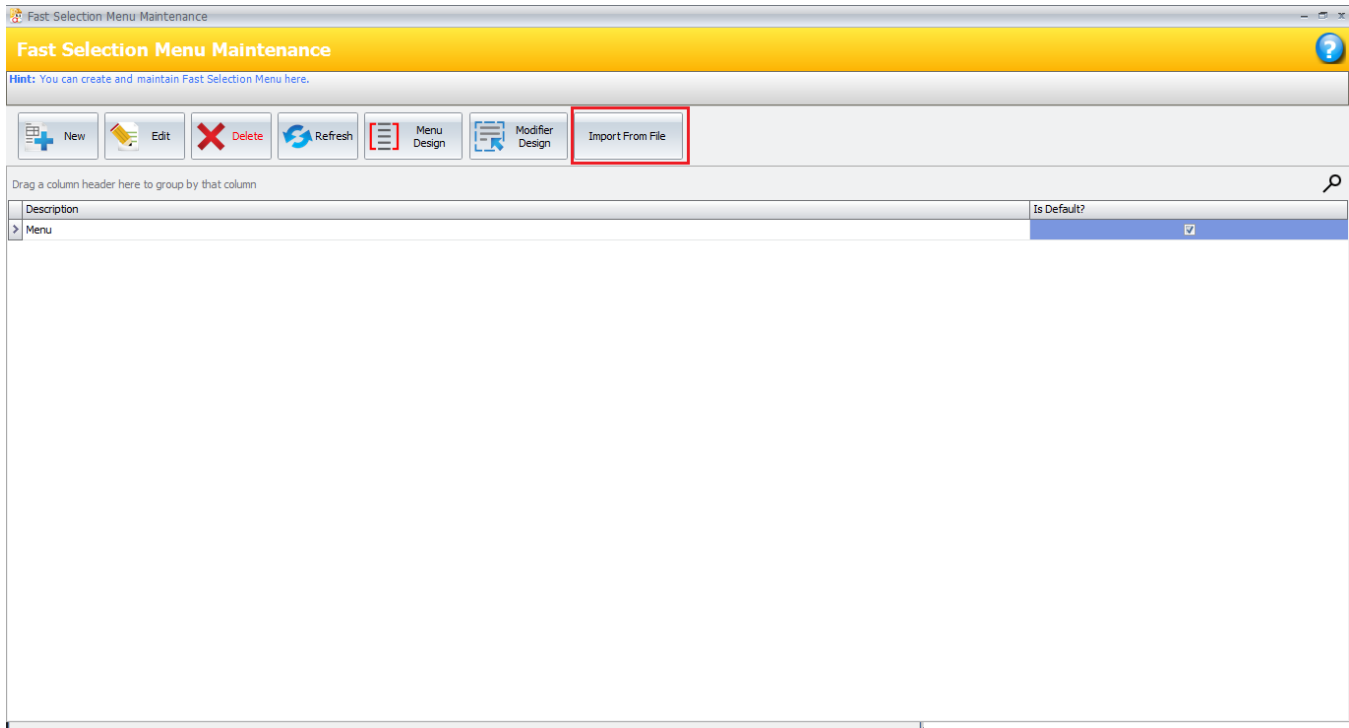
Record 0 of 0

Step 3: Migrating

Export Setting / Fast Selection Menu & Migrate User Report

Migrate Close

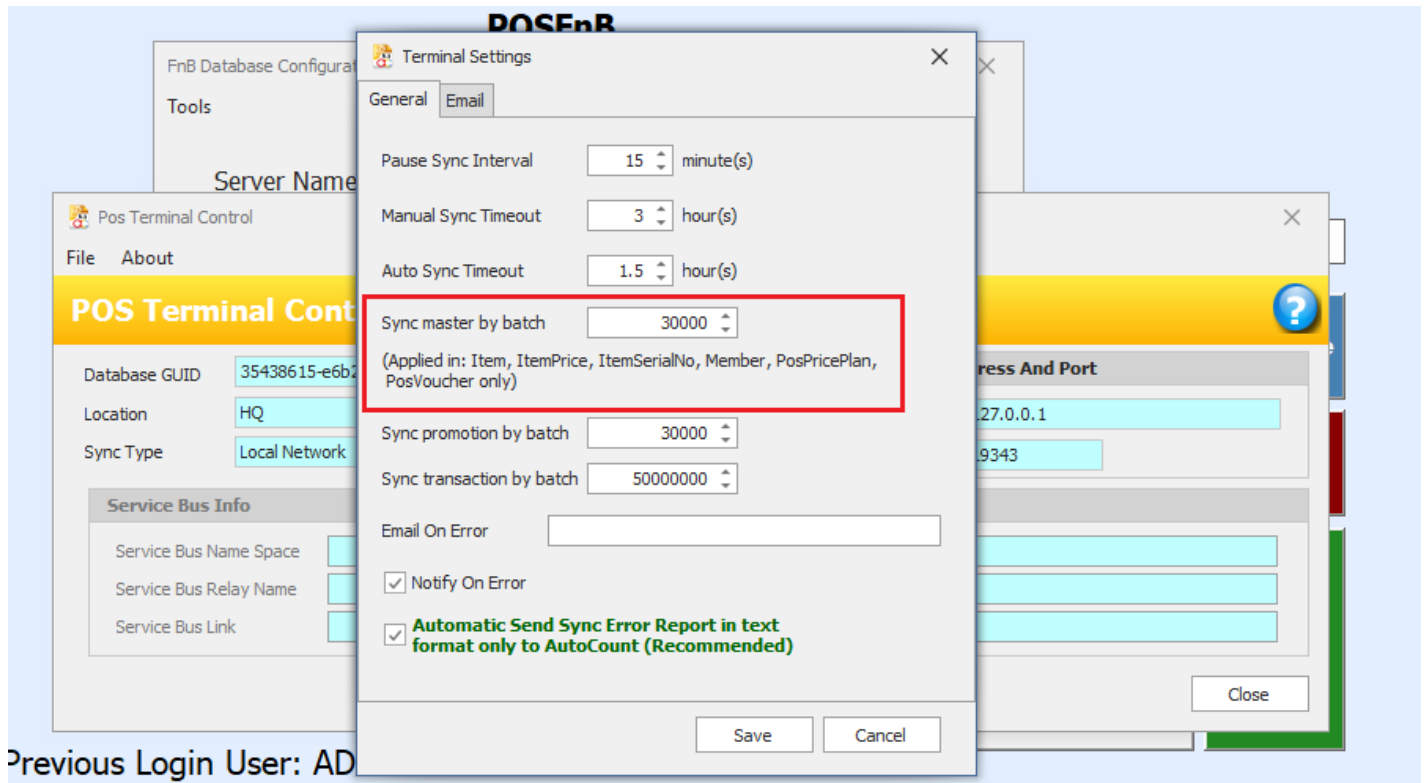
After you click **Export Setting / Fast Selection Menu & Migrate User Report** button, system will automatically migrate all your user report to your POS5, document numbering format, and will prompt you to save our terminal setting settings also fast selection menu settings file to your PC. Save it and then you can start import your fast selection menu into your backend at **Point Of Sales > Maintenance > Fast Selection Menu Maintenance > Import From File**



ID: 13960 Added sync by batch for Voucher, PosPricePlan and SerialNo.

Added more sync by batch field to enhance user sync experience especially to those users who heavily use tons of voucher or users with more than hundred thousand of item code with multiple outlets and using pos price plan. Let's not forget mobile phone shop users will be using a lot of serial number.

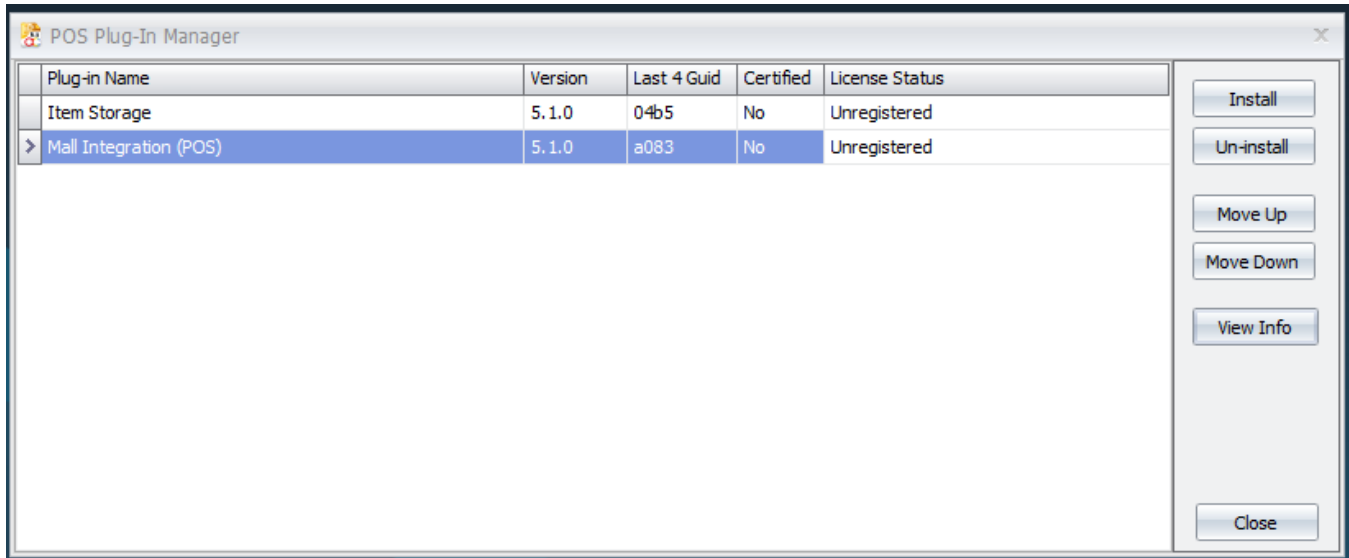
To change the sync by batch value, at your frontend, go to [AutoCount POS 5.1 Database Configuration > Sync Configuration > File \(on top left\) > Terminal Settings](#)



ID: 14117 Enhance POS Plugin at POS Backend.

In this new version, we have separated POS plugin and accounting plugin. During full sync, plugin from accounting will no longer sync to frontend.

To install POS plugin, go to [Point Of Sale > Pos Plugin Manager](#)



After that, go to [Point Of Sale > Maintenance > Terminal Maintenance > Edit your terminal > Others](#)

You must maintain what plugin to be sync to frontend from here.

Edit Terminal

Terminal ID : Testing Active

Description :

Initial Cash : Project No. :

Outlet :

Setting ID :

Settings | Logo | Filter By | Others | **User Defined Field**

Maintain Plug-Ins

Plug-Ins
Item Storage
> Mall Integration (POS)

OK Cancel